

## MARKET-LINKED DEBENTURE VALUATION

**Issuer: Edelweiss Asset Reconstruction Company Limited**

### Security Details:

### Valuation per Rs. 100 Face Value

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 29 <sup>th</sup> October 2018
E8E602A	INE015L07022	Nifty 10 year Benchmark G-Sec	20-May-16	31-May-18	1,00,000	Matured
E8E603A	INE015L07030	Nifty 10 year Benchmark G-Sec	24-May-16	31-May-18	1,00,000	Matured
E8E604A	INE015L07048	Nifty 10 year Benchmark G-Sec	27-May-16	31-May-18	1,00,000	126.64
E8E604B	INE015L07055	Nifty 10 year Benchmark G-Sec	27-May-16	28-Jan-21	1,00,000	126.46
E8E604C	INE015L07063	Nifty 10 year Benchmark G-Sec	27-May-16	31-May-18	1,00,000	Matured
E9F601A	INE015L07089	Nifty 10 year Benchmark G-Sec	03-June-16	30-May-19	1,00,000	126.01
A1F601A	INE015L07097	Nifty 10 year Benchmark G-Sec	10-Jun-16	28-Jan-21	1,00,000	125.96
A1F601B	INE015L07105	Nifty 10 year Benchmark G-Sec	10-Jun-16	31-May-18	1,00,000	Matured
J8F601A	INE015L07139	Nifty 10 year Benchmark G-Sec	15-Jun-16	25-Oct-18	1,00,000	127.49
F8F606A	INE015L07154	Nifty 10 year Benchmark G-Sec	17-Jun-16	28-Jun-18	1,00,000	Matured
F8F606B	INE015L07162	Nifty 10 year Benchmark G-Sec	17-Jun-16	27-Jun-18	1,00,000	125.51
F9F603A	INE015L07196	Nifty 10 year Benchmark G-Sec	24-Jun-16	25-Oct-19	1,00,000	125.25
B1F601A	INE015L07170	Nifty 10 year Benchmark G-Sec	22-Jun-16	23-Jun-21	1,00,000	125.53
B1F601C	INE015L07188	Nifty 10 year Benchmark G-Sec	22-Jun-16	17-Jun-26	1,00,000	123.75
I8F601A	INE015L07220	Nifty 10 year Benchmark G-Sec	30-Jun-16	01-Jan-19	1,00,000	125.54
I8F601B	INE015L07238	Nifty 10 year Benchmark G-Sec	30-Jun-16	31-Oct-19	1,00,000	125.04
I8F601C	INE015L07246	Nifty 10 year	30-Jun-16	01-Jul-21	1,00,000	125.24

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 29 <sup>th</sup> October 2018
		Benchmark G-Sec				
I8F601D	INE015L07253	Nifty 10 year Benchmark G-Sec	30-Jun-16	25-Jun-26	1,00,000	123.45
I8G601A	INE015L07303	Nifty 10 year Benchmark G-Sec	08-Jul-16	09-Ja5719	1,00,000	125.27
B1G601A	INE015L07311	Nifty 10 year Benchmark G-Sec	12-Jul-16	13-Jul-21	1,00,000	124.81
B1G601C	INE015L07329	Nifty 10 year Benchmark G-Sec	12-Jul-16	13-Jul-21	1,00,000	125.38
B1G601D	INE015L07337	Nifty 10 year Benchmark G-Sec	12-Jul-16	07-Jul-26	1,00,000	122.99
J8G601A	INE015L07360	Nifty 10 year Benchmark G-Sec	18-Jul-16	21-Jan-19	1,00,000	124.93
J8G601B	INE015L07378	Nifty 10 year Benchmark G-Sec	18-Jul-16	19-Jul-21	1,00,000	124.60
J8G601C	INE015L07386	Nifty 10 year Benchmark G-Sec	18-Jul-16	13-Jul-26	1,00,000	122.76
J8G602A	INE015L07402	Nifty 10 year Benchmark G-Sec	22-Jul-16	23-Jan-19	1,00,000	124.79
J8G602B	INE015L07410	Nifty 10 year Benchmark G-Sec	22-Jul-16	23-Jul-21	1,00,000	124.46
J8G602C	INE015L07428	Nifty 10 year Benchmark G-Sec	22-Jul-16	17-Jul-26	1,00,000	122.61
J8G602D	INE015L07436	Nifty 10 year Benchmark G-Sec	22-Jul-16	22-Nov-19	1,00,000	124.27
E2H701A	INE015L07535	Nifty 10 year Benchmark G-Sec	6-Sep-17	26-May-22	1,00,000	103.55
E2H701B	INE015L07543	Nifty 10 year Benchmark G-Sec	6-Sep-17	30-May-24	1,00,000	100.85
E2H701B-01	INE015L07543	Nifty 10 year Benchmark G-Sec	11-Sep-17	30-May-24	1,00,000	100.85
E2H701A-01	INE015L07535	Nifty 10 year Benchmark G-Sec	15-Sep-17	26-May-22	1,00,000	103.55
E2H701A02	INE015L07535	Nifty 10 year Benchmark G-Sec	25-Sep-17	26-May-22	1,00,000	103.55
E2H701A03	INE015L07535	Nifty 10 year Benchmark G-Sec	27-Sep-17	26-May-22	1,00,000	103.55
E2H701A04	INE015L07535	Nifty 10 year Benchmark G-Sec	29-Sep-17	26-May-22	1,00,000	103.55
E2H701A05	INE015L07535	Nifty 10 year Benchmark G-Sec	3-Oct-17	26-May-22	1,00,000	103.55
E2H701A06	INE015L07535	Nifty 10 year Benchmark G-Sec	9-Oct-17	26-May-22	1,00,000	103.55
E2H701B-02	INE015L07543	Nifty 10 year Benchmark G-Sec	13-Oct-17	30-May-24	1,00,000	100.85

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 29 <sup>th</sup> October 2018
E2H701A07	INE015L07535	Nifty 10 year Benchmark G-Sec	17-Oct-17	26-May-22	1,00,000	103.55

\*Issue Date is Deemed Date of Allotment

---



---

## DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back / any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

---

**Published by**  
**CARE Ratings Ltd.**

(Formerly known as Credit Analysis & Research Ltd.)

4<sup>th</sup> Floor Godrej Coliseum, Off Eastern Express Highway, Somaiya Hospital Road, Sion(East),  
Mumbai – 400 022

---



---