

EdelARC/1622/2021-2022

BSE Limited
P J Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sirs,

Sub: Disclosure under Regulation 51(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Part B of Schedule III thereto

This is to inform you that, after due receipt of the Reserve Bank of India approval, 3,32,00,000 Compulsorily Convertible Preference Shares of Rs. 10 each held by CDPQ Private Equity Asia Pte Ltd. ("CDPQ") have been converted into 5,26,31,579 Equity Shares of Rs. 10 each of the Company. With this conversion, CDPQ, has become one of the sponsors of the Company and holds 20% of the total paid up equity share capital of the Company.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For Edelweiss Asset Reconstruction Company Limited



Deepak Nautiyal
Company Secretary and Compliance Officer